



Press release

Our ref.: 0099AUSSM

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SUCCESSFUL PLACEMENT OF NEW UNSECURED BOND ISSUE

Austevoll Seafood ASA has successfully completed a NOK 400 million FRN senior unsecured bond issue with maturity date 7 February 2017. The coupon rate is 3 months NIBOR + 4.0% p.a, quarterly interest payments.

Settlement date is expected to be 7 February 2012. An application will be made for the bonds to be listed on Oslo ABM as soon as soon as practical possible.

The net proceeds from the Bond shall be used for (i) refinancing of the AUSS04 bond loan and (ii) general corporate purposes.

The bond issue was substantially oversubscribed.

Pareto Securities and RS Platou Markets acted as joint managers of the new bond issue.

For further information, please contact:

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This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act)

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